



Strategy	STAR™ III VEGA Enhanced
Account Type	ERISA Qualified and non-qualified discretionary accounts.
Investment Goals	Growth from market appreciation and quarterly income from option premiums.
Overview	The strategy seeks consistent, repetitive returns while reducing risk across all market cycles.
Investments	An equally-weighted portfolio of global ETFs designed to mirror certain global indices. These may include Treasury Bonds, S&P 500, Russell 2000, Emerging U.S. and Foreign Markets, Gold and others. An overwrite options strategy is used to generate a steady non-correlated return stream with an average time until expiration of usually three months or less. In addition, to protect against price declines of 20% or more, the portfolio may purchase protective puts by reinvesting a portion of the accumulated option premiums. Option premiums can be moved to money market or insured deposit account; however reinvestment options are available that include Treasuries, Volatility Based Reinvestment, or both.
Investment Philosophy	Partnervest does not seek to forecast or time the market but positions its strategies to capture positive returns wherever and whenever they occur in the diversified asset classes held. This diversification reduces the volatility of the overall portfolio.
Benefits	Options can serve as a “portfolio repair strategy” in market declines, help generate income, control risk, and provide protection against steep market declines. Premiums accrue independently of the underlying investments. Systematic rebalancing can help maintain the original risk-reward characteristics. Portfolio is fully transparent.
Investment Minimum	\$100,000
Reporting	Monthly custodian statements Quarterly Partnervest performance reports

SEE IMPORTANT DISCLOSURES IN THE ATTACHED BROCHURE.
Investment Management services provided through Partnervest Advisory Services, LLC.