



## Press Release

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### **Partnervest OKed for TDAmeritrade Separate Account Exchange**

Santa Barbara, CALIF. – Partnervest Financial Group has been approved as a Separate Account Manager on the TDAmeritrade Platform, according to Kenneth Hyman, Partnervest president and chief executive officer. This makes Partnervest part of an elite group of money managers who utilize option strategies for individually managed accounts.

“This is wonderful news for us and for our clients,” noted Hyman. “Partnervest prides itself on providing the rigor and sophistication of institutional portfolio management to individual clients through their advisors.”

Ameritrade’s Separate Account Exchange is an open-architecture platform that allows institutional advisors access to Separately Managed Account strategies provided by third-party investment managers. Additionally, the Exchange permits independent advisors to choose the money managers and investment styles that best fit their client’s specific needs.

#### **About Partnervest Financial Group**

Headquartered in Santa Barbara, Calif., Partnervest has been independently owned and operated by its founders since its beginning in 2001. With the belief investors can benefit from the rigor and sophistication that typically characterize institutional portfolio management without the conflicts of interest, Partnervest offers an alternative to “investing as usual.” The Partnervest team of professionals has over a century of combined experience in RIA compliance, back office technology, investment management and business development. Powered by creative thinking, entrepreneurial spirit and independence, Partnervest embodies the true definition of the word “Partner.” For more information, visit [www.partnervest.com](http://www.partnervest.com).